

NEW TLD MARKET BRIEF

September 2016

authenticweb.com

Brands using both open and closed Brand TLD identities.

NEW TLD DOMAINS REGISTERED

24,155,069

September 20, 2016

New TLD registrations surpass **24** million. A total of **1,182** new TLDs have now been delegated to the Internet's root zone.

Source: ntldstats.com

BRAND INNOVATORS

Over 70 active Brand TLD identities are now showcased on our microsite <u>BrandTLD.news</u>. Use cases range from simple redirects to full digital transitions. Below are a few examples. Visit <u>BrandTLD.news</u> to view others.



unfiltered.news

A new beta news service launched by Google displaying the news geographically.



<u>gallery.dnp</u>

The Dai Nippon Printing group is using their .DNP to create branded microsites.



microsoft.gives

Microsoft is redirecting this URL to an existing website about its philanthropic initiatives.



denzel.mini

BMW-Mini is experimenting using its .MINI TLD for its dealerships in Europe.



vitre.mma

Covea has registered over 1,700 .MMA identities to support channel partner agencies.



paramount.news

Paramount Pictures, a Viacom subsidiary, is redirecting this URL to its news webpage.



volvoce.video

Volvo is using a .VIDEO URL as a redirect to their Volvo construction YouTube Channel.

Authentic Web is a corporate domain registrar, providing business intelligence and unlocking digital innovation for enterprise teams.

Learn how early leaders are deploying their Brand Top Level Domains.

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BRAND USE

+5,000 BRAND IDENTITIES

September 2016

526 Brand TLD (Latin character) signed their ICANN registry agreements. **174** have passed through delegation and set up brand identity use cases.

BRAND TOP LEVEL DOMAIN USE

In our March New TLD Market Brief, we provided a matrix showing Brand TLD activity in terms of registered domains. As the end of the year approaches, it is worth having a look to see how the market is maturing.

- 54% increase in the total number of new branded identities.
- 127% increase in compliance NIC sites + test and learn initiatives.
- **OVERALL:** Steady adoption with emerging stand out use cases.

Brand Activity	Mar 2016	Sept 2016	Growth %
Total Brand Registry Domains	3,267	5,042	54%
Brand Registries with			
> 100 domains	3	6	100%
26-100 domains *	48	18	-63%
6-25 domains	36	59	64%
2-5 domains	44	91	107%
1 NIC domain	142	322	127%
0 domains	252	30	-88%

^{* 26-100} cohort reduction due to activity variances. We see large swings of +/- 20-50, week/week registrations with certain vendors. We adjusted this report to use the low-end of the variance range to provide a truer picture. This cohort activity is strong as different identities are turned up and down. Now represented in the 6-25 cohort.

NEW TLD ARTICLES

Hubspot: A Beginner's Guide to Brand Top-Level Domains. Article

Dot Stories: Is the financial industry the most active participant? Article

Domain Incite: Next new gTLD round could start sooner. Article

Authentic Web: .WEB Acquired for \$135 Million. Article

Econsultancy: 5 companies using brand TLDs & why. Article

Circle ID: French Supermarket Giant LeClerc Turns On DotBrand. Article
Neustar: Google Switches TLD Registrar to .Google Domain Name. Article

Is your digital team informed?

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Authentic Web empowers enterprise teams with domain management services and systems designed for innovation.